

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Lordstown Motors Corp., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

**NOTICE OF FIRST INTERIM FEE APPLICATION
REQUEST OF KPMG LLP**

Name of applicant (the “ <u>Applicant</u> ”):	KPMG, LLP
Authorized to provide professional services to:	Debtors
Date of retention:	August 15, 2023 effective as of the Petition Date
Period for which compensation and reimbursement is sought:	June 27, 2023 through September 30, 2023
Amount of compensation sought as actual, reasonable, and necessary:	\$76,264.40
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$0.00

This is a: _____Monthly X Interim _____ Final Application

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

Summary of fee applications for the compensation period:

Date Filed / Docket No.	Total Amount Requested			Approved by Court to Date		Holdback Fees Requested @ 20%
	Period Covered	Fees	Expenses	Fees @ 80%	Expenses @ 100%	
9/20/23 / Docket # 457 (1st combined monthly)	6/27/23 to 8/31/23	\$ 72,831.00	\$0.00	\$ 58,264.80	\$0.00	\$ 14,566.20
10/23/23 / Docket # 604 (2nd monthly)	9/1/23 to 9/30/23	\$ 3,433.40	\$0.00	TBD*	\$0.00	\$ 686.68
TOTAL		\$ 76,264.40	\$0.00	\$ 58,264.80	\$0.00	\$ 15,252.88

*The objection period related to KPMG's 2nd monthly fee application ends on November 13, 2023.

Summary of any objection to fee application: None

PLEASE TAKE NOTICE that, pursuant to the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals and Committee Members*, dated July 25, 2023 [Docket No. 181] (the "**Interim Compensation Order**"),² KPMG, LLP (the "**Applicant**") hereby files its *Notice of First Interim Fee Application Request of KPMG, LLP* (the "**Interim Fee Application**") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "**Court**").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, objections, if any, to this Interim Fee Application must be filed with the Court by **December 4, 2023 at 4:00 p.m. (ET)** (the "**Objection Deadline**") and served on the Applicant at the address set forth below and the Notice Parties.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

A hearing to consider this Interim Fee Application and any objections thereto will be held as the court deems appropriate.

IF NO TIMELY OBJECTIONS ARE FILED TO THIS INTERIM FEE APPLICATION, THE COURT MAY ENTER AN ORDER GRANTING THIS INTERIM FEE APPLICATION WITHOUT A HEARING.

Dated: November 14, 2023

Respectfully submitted,

/s/ Scott Stelk

Scott Stelk
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